

Preparing your own codicil

If you have already made a Will and now wish to leave either a pecuniary or specific legacy to Heart Research UK, you can fill in this simple codicil form. We recommend you visit a solicitor if you do not understand anything on this form, if you are making a second, third etc codicil, if you wish to leave part or all of your Residuary Estate to Heart Research UK or if you are making multiple or complicated changes. If you have any questions you can contact us on **0113 234 7474** or by emailing giftsinwills@heartresearch.org.uk

Completing the codicil form

1. Complete the codicil form (do not sign yet).
2. Sign your name in the presence of two adult witnesses (who must both be able to see you sign). Witnesses must not be a beneficiary or executor of your Will or any codicil to it (or any person who is married or the civil partner of a beneficiary or executor).
3. Ask your witnesses to complete and sign the witness section. You and your two witnesses must be present at this point.
4. Date the codicil opposite your signature where indicated.
5. Keep your Will and codicil together in a secure place. Do not attach the codicil to your Will, for example with a staple or paperclip, as this could cause problems later.
6. Give a copy of your Will and codicil to an executor or close friend, with a note detailing the location of the original. You must ensure your Will and codicil remain together.

Our promise to you

We're a charity with a personal touch. Heart Research UK promises to:

- Respect your privacy
- Understand that family and loved ones come first
- Not pester you, you don't have to let us know we are in your Will
- Only contact you if and how you want to be contacted

We treat people as we would want to be treated ourselves. That's why we understand that circumstances change and you may end up changing your Will.



I (Full name).....
of (address)
.....Postcode.....

declare this to be a first codicil to [redacted]
my Will dated and made the day/month/year/...../...../(date of original Will)

I give (please tick as appropriate):

[checkbox] the sum of £..... (in figures and in words)

[checkbox] the following specific item(s), namely (please name and describe the items):
.....
.....
.....
.....
.....
.....
.....

(free of the expense of delivery)

to Heart Research UK (Registered Charity No. 1044821) of Suite 12D, Joseph's Well, Leeds, LS3 1AB
for its general charitable purposes and I direct that the receipt(s) of the Treasurer or duly authorised
officer for the time being of Heart Research UK shall be sufficient discharge to my Executor(s).

The gift(s) I leave to Heart Research UK are done so as a tribute to my (son, daughter, mother, father, friend etc.)
..... (full name).

[checkbox] I wish for donations to be made to Heart Research UK, in lieu of flowers, at my funeral.

In all other respects I confirm my Will and any other codicils thereto.

IN WITNESS of which I have set my hand to this my first codicil this.....day of.....20.....

Signature.....

Signed by the aforementioned in our presence and witnessed by us in the presence of him/her and each other.

Witness One

Name
Address
.....
Postcode
Occupation
Signature

Witness Two

Name
Address
.....
Postcode
Occupation
Signature